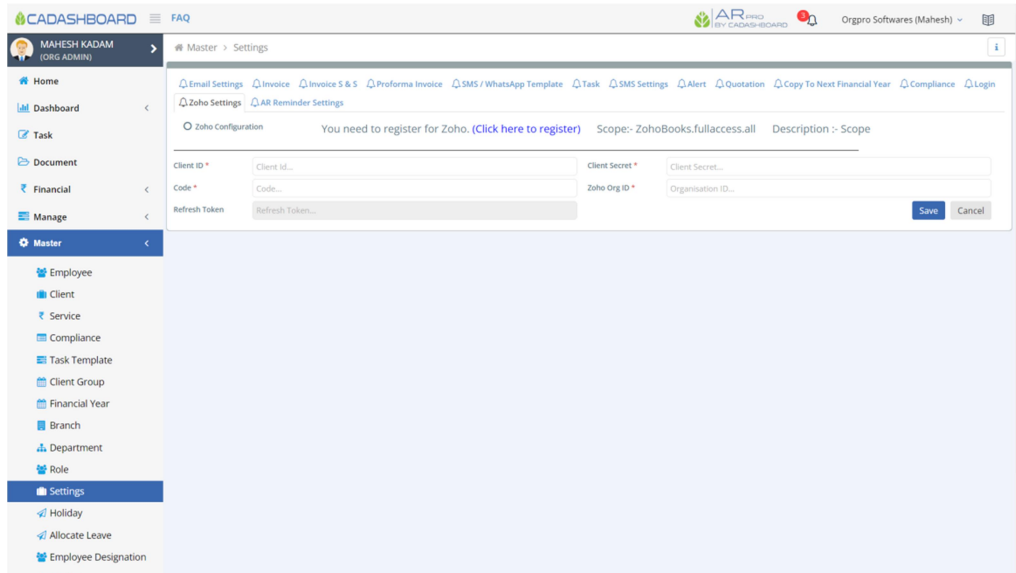
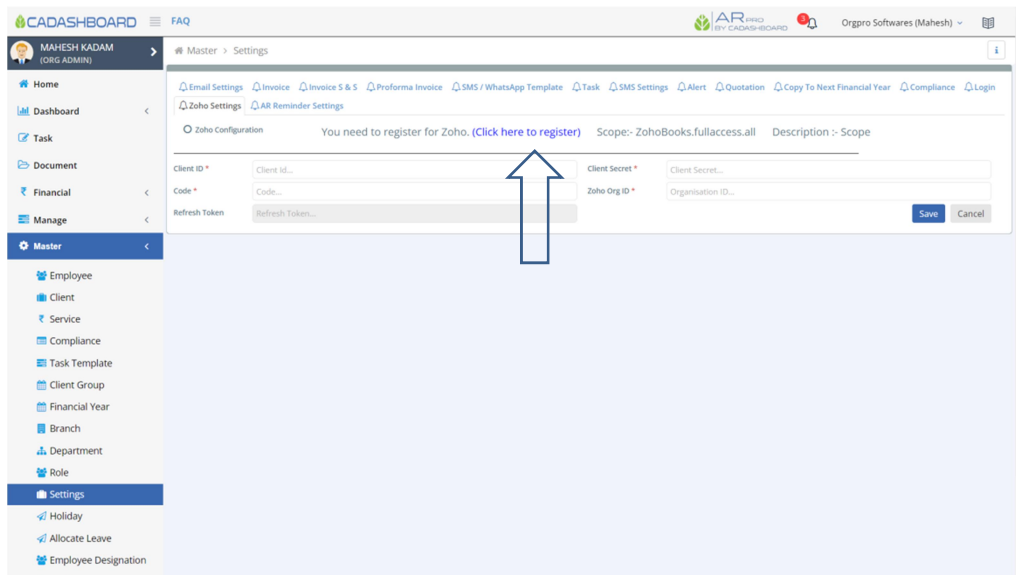


Zoho ⇨ CADASHBOARD Invoice Help Documentation

- 1) After Login to CADASHBOARD click on Master -> Settings -> Zoho settings (Tab). We have to do one time master setup.

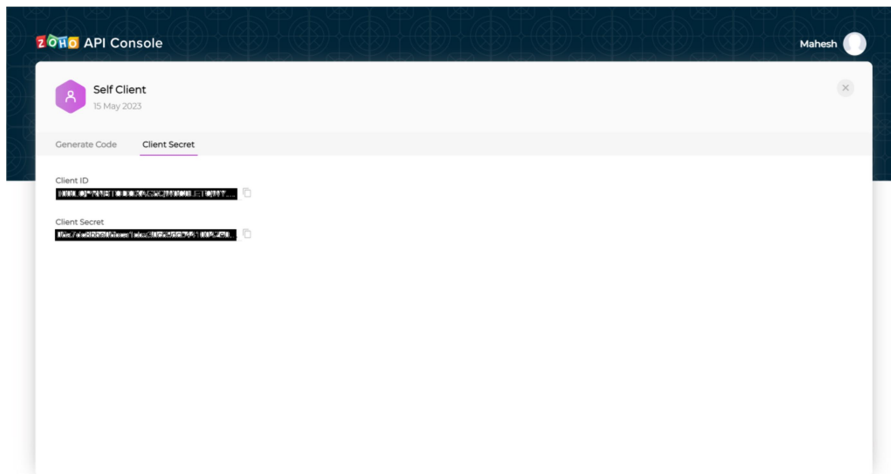


- 2) After that Click on “Click here to register” link and you will be redirected to Zoho API Console Website.

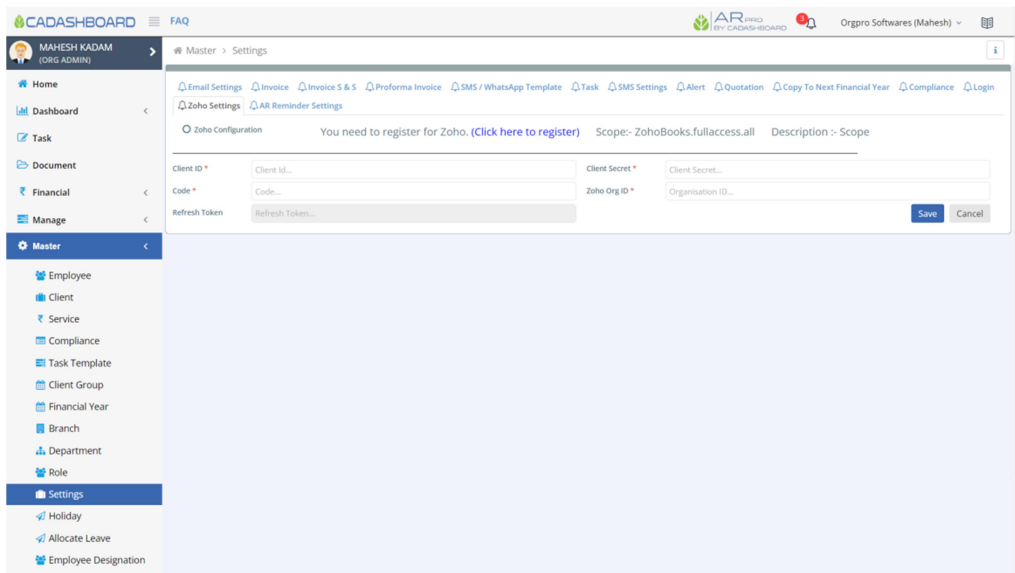


- 3) Login to Zoho and click on “Get Started” then click on “Self Client” then click on “Create”.

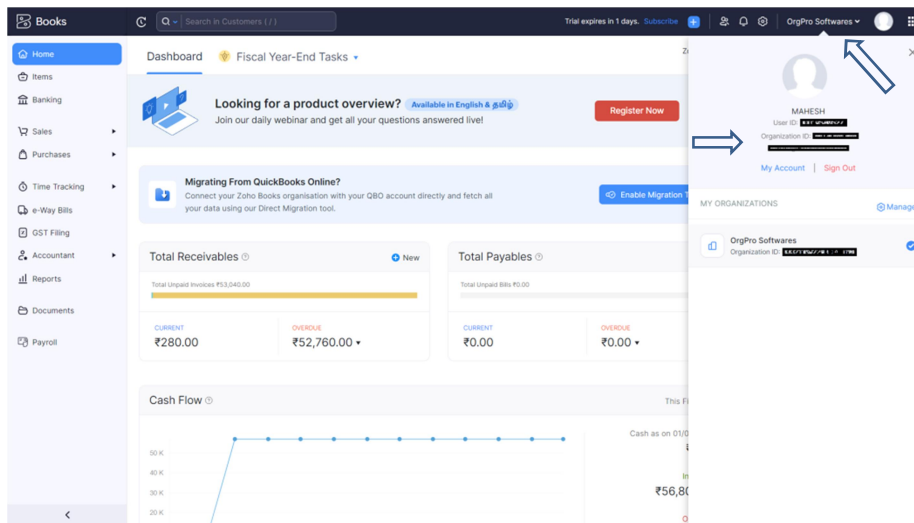
4) You will see below screen.



5) Copy above Client ID and Client secret ID to CADASHBOARD settings page.



- 8) Also add your zoho organisation id to to CADASHBOARD settings page which is available to your zoho books account.



- 9) Here we have finished with our Master settings.

- 10) Now go to Financial -> Account Receivable and click on “Sync with Zoho” and all your invoices will be imported from ZOHO and you will see all the account receivable details on CADASHBOARD.

